

A SUCCESSFUL TRACK RECORD OF ADAPTING AND REFRESHING WORLD-FAMOUS CHARACTERS AND LICENSING MERCHANDISE, TV & VIDEO RIGHTS WORLDWIDE

25

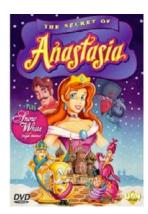
Over the last 15 years we have produced and adapted the following animated and live-action specials, selling over 2.7 million videos throughout the US. Over 40 international territories have licensed merchandise, video and broadcast rights.

Our success is due to immediate character recognition, built-in awareness and impulse.

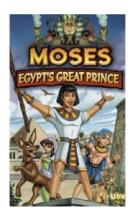








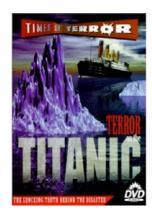




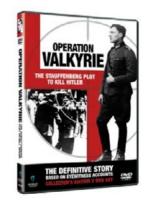












A Cost-Effective Solution To Higher Marketing Cost and a Competitive Retail Environment.



Product Focus

Each character is a known brand on to itself bringing immediate awareness.

Versatility of Look

We supply the following themed backgrounds:

- Classic-look
- Contemporary-look
- Future-look
- Retro-look
- Distressed-look

Pre-School Consumer Target:

All Happy Toon World characters are for baby, toddle and pre-school demographics.

Tween Consumer Target:

Happy Toon World characters add a timeless tool for the tween consumer.





We Tailor All License Programs To Accommodate Licensee Requirements

- ✓ Licensees can acquire one character
- ✓ Licensees can acquire all the characters
- ✓ Licensees can use our Happy Toon World branding
- ✓ Licensees can use their own branding

Our goal is to offer Licensees flexibility and customization.

A FRESH SALES TOOL TO MAXIMIZE SALES: Our Licensed Characters

All 'HAPPY TOON WORLD 'Little characters are immediately recognized and retain worldwide awareness. All characters are:

- Evergreen
- Exclusive to our creation
- Add high perceived value to all merchandise
- Retains built-in comfort for consumers



Each of our Exclusive Licensed Characters Has A Marketing Purpose:



Holiday Character Collection
Little Santa
Little Nutcracker
Little Christmas Elf
Little Cupid



Little Silly Character Collection
Little Monster
Little Sherlock Holmes
Little T-Rex
Little Beast



Tiny Princess Collection
Little Sleeping Beauty
Little Alice in Wonderland
Little Cinderella
Little Mermaid
Little Rapuzel
Little Snow White
Little Move Star
Little Tinkerbell



Little Super Toon Character Collection
Little B-Flyer
Little G-Flyer
Little Alien
Little Rocket Boy



Little Boy Collection
Little Pirate
Little Aladdin
Little Genie
Little King
Little Peter Pan
Little Pinocchio



Little Transporter Character Collection
Little Tuggie the Tugboat
Little Firecracker the Firetruck
Little Ricky the Race Car
Little Al The Airplane









TURN-KEY POSES: We provide a turn-key ability by offering each character with Multiple Poses



TURN KEY CLASSIC BACKGROUNDS: We provide

classic backgrounds to position each character

















Little Santa Claus

Our young Little Santa's quest is to learn the gift of giving and to spreed joy throughout the world

Favorite Quotes

9 love Christmas

Hope, Hope, Hope

A Little gift goes a long way





Little Nutcracker

Our young Little Nutcracker helps spread the Christmas cheers to those who love music, dance and walnuts.

9'm not nuts.

9'm really Happy...but shy

Christmas is my favorite time





Little Elf

Little Elf may be the smallest elf...but he's got the biggest heart. He's loyal and a trusted helper to Santa. Little Elf also can be a bit mischievous!

9'm all ears Santa!

9'm ready to help

9t's Christmas Everyday



Little Cupid

Our Little Cupid is unstoppable...unrelenting... and is the unsung hero of many successful couples. His most marked quality is his ability to be at the right place and the right time...with the right magic arrow.

9'm All Heart.

9 think 9 see a Match

9 know someone sweet...Me!



Little Snow White

Snow White, an innocent, warm-hearted and trusting little girl with a sense of adventure. Snow is very special in that she spreads joy to all others.

An Apple A Day...

Where's My Prince Charming?

Life Can Be A Fairy Tale Too!

9 Know...9'm Just Too Sweet for Words

Mirror Mirror on the Wall Who's the cutest of them all?





Little Mermaid

The Little Mermaid's friends are all the creatures in live in the sea...until that faithful encounter! Adventure, trust and hope are the qualities that most reflect The Little Mermaid.

9 need to take a dip!
9'll be right there
9'm On My Shell-Phone!
9'm A Daddy's Girl





Little Rapunzel

With golden blond hair as long as her patience to be rescued, Rapunzel is a very strong-minded and confident girl ready for all of life's challenges...no matter what!

9 use a lot of conditioner!

Don't tangle with me!

Princess 9n Waiting!





Little Cinderella

It's not easy being the neglected sister...but somehow Cinderella finds that magical slipper, her Prince Charming and transforms from underdog to living a very enchanted life.

9t fits!
Where's My Glass Slipper?
Where's My Fancy Ride?
9 Feel Beautiful!



Little Sleeping Beauty

Sleeping Beauty is the essence of one who is gentle beyond words, trusting beyond reason and only longs to be loved...no matter what adversity may present itself.

My Favorite Fairy Tale!

Good over Bad

Always Timeless...Like Me



Little Alice in Wonderland

Alice is one very curious little girl and is quick to befriend all the characters in Wonderland, Iceland, England, Poland or any other Land!

Always An Adventure!

Watch For Rabbit Holes!

Here Kitty-Kitty



Little Tinkerbell

Tinkerbell's magic is her love of truth, innocence and a bit of mischief. Peter Pan is her closest friend and together...adventures are always just around the corner.

9 make wishes come true!

9'm Here To Help!

Careful...9 have my magic wand!



Little Movie Star

Our little star has dreams of being a world famous movie star...with all the trapings. She's a sweet version of Paris Hilton where the real joy is making others happy and giving away as much 'stuff' as possible.

9'm ready for my close up

Let's Go Shopping!

Could you please peel me a grape



Little Pinocchio

The spirit of Pinocchio is trusting, geniune and innocent.

9've got a nose for Business!

Pinocchio nose.

Have 9 Got A Tale For You





Little Pirate

Pirate rules the seven seas looking for treasure. He laughs in the face of danger, giggles at the first sign of bath weather... and will hide at the mere mention of homework.

Arring! Shiver My Timbers!

9'm Busy Looking For Treasure.

Prepare for Battle!





Little Aladdin

Aladdin is a boy with street smarts, fearless and a romantic at heart. No matter where anyone comes from...we can still dream of being a prince.

Where's my lamp?

How Many Wishes Do 9 get?

My other car is a Flying carpet!

Follow Your Heart!



Meet The Characters



Little Genie

Our Little Genie always grants more than three wishes...for there is no limit to his ability to give and give and give. He's got a sweet sense of humor...and loves chocolate!

Rub a dub dub and 'll make your wishes come true!

Such A Lamp!

Come To Me For All Of Your Wishes

9'm the tiny, winy Little Genie





Little King

Our Little King has all the qualities of greatness; He fair, he's intelligent, he's a leader...and most importantly...he loves mint chocolate ice cream!

Where's My Princess?

Let The Fun Begin!

Yes, 9'm the King.

9'm the star of all fairytales!





Little Peter Pan

Our Peter Pan has smiling eyes, a sense of wonderment and born to lead. Peter and Tinkerbell search out adventures and mysteries where ever they might be.

9 really Can do Anything...

9'm pretty sure.

Let's Fly! 9've Got A Hook



Little Frankenstein

Believe it or not...our Little Frankenstein is a bit shy, loves chess, hang gliding, water colors and is a gourmet chef! Who knew?

9 Know...Bad Hair Day

The look 9 get when 9'm hungry

9t's Fun Being A Little Different



Little Monster

Absolutely playful, gentle and sweet little guy. Couldn't hurt a flee. Can't understand the reaction he gets from others.



9 like dark places

9'm full of surprises

9 am ruggedly handsome... from a distance





Little Sherlock Holmes

Our Little Sherlock is a true problem solver. He has the ability to find all the facts...even the ones that are not visable to the normal person.

Elementary My Dear Watson

Most Excellent

Let Me Try This One



Little Beast

A rough exterior hides a soft heart. A loud roar hides a shy whisper...and a look of terror hides a sparkle in his eyes.

The last person who judged a book by it's cover...9 ate

9'm like an onion...9 have many layers and sometimes smell.

Yes...9 know 9 need conditioner!



Little Boy Flyer

Little Super Hero Boy is able to leap small dog houses, jump higher than many small fences and is faster than a speeding tricycle. He also has secret powers that can safe the life of any lost pet!

Set phazers to tickle

Faster than melting chocolate

Able To Leap Over Large Cookies



Little Girl Flyer

Our little Super Hero Girl is very out-going, loves to fly, save lifes and pets...and loves to have tea parties with her girl friends. She also has some pretty wonderful super powers.

Faster Than A Speeding Shopper

Ready To Help

Have no fear... 9'm here.



Little Alien

Little Al the Alien is a very shy little guy who only wants to be understood and make friends. He loves to tinker on his craft and play laser tag!

9 Come 9n Peace

Take Me To Your Deserts

Greetings Earthling



Little Astronaut

This letter astronaut lives to explore the outter reaches of space. In his free time he enjoys living on other planets, working on his rocket pack and fishing.

9 need space

Beam me up... Please

Set phazers to laugh



Little Airplane

Little Arrow loves to fly stright, upside down, loops, over the county side, over cities and oceans... everywhere. He loves flying so much that...that he can't wait to fly some more!

Come Fly With Me

9 love flying more than anything

The Only Way To Fly



Little Airplane

Tuggy is the shinest, fastest little Tug on the high seas. He can pull ships much bigger than him due to his powerful engine, skill and experience.... which is a powerful combination!

9 Can Pull More than my own Weight!

9'm little... but powerful!

Toot, Toot... Ready when you are.





Little Fire Truck

Our Little Red Fire Truck is on call 24-7 and always ready for service. He may not be the biggest...or the fastest...or event the loudest...but he is by far the best color red!

Fire is no Match for Me!

9'm A Fire Stopper!

9'm Here When You Need Me!



Little Race Car

Little Rickie is not the fastest, biggest or most powerful race car. But, Little Rickie has heart...and lots of it! He doesn't know the words, 'give-up', 'fail' or 'oil leak'...he just keeps going and always does his best!

Race, Race!
9 Got To Go!

Drivers Start Your Engines!

9 feel the need for some more speed!



Little Puss N. Boots

A kitten with attitude...playful, yet cunning...smart, yet silly...in other words....peeeeeeeerrrrfect!

Beware... 9'm in the mood to shop

Careful... 9 will make sport of you

9 am not only fast... but 9'm quick too!



Little Elephant

Ella the Little Elepphant is very confident and determined. When she sets out for a challenge... she jumps in with all four legs...and a truck; beware below!

9 Gotta Be Me

No Limits

9 never forget... but always forgive

Lots Of Truck Room





Little T-Rex

Our loveable T-Rex thinks of himself has a loyal friend, a good sport...and will defend his territory with a wink, a smile...and a roar!

Green Power

Hug Me

Don't Worry... 9'm Only A Little Hungry

Little Little Piglets

Even at a very young age, the three littliest piglets knew how to stick together. Through lessons learned...they never give up. If at first you don't succeed...try, try again.

Cute, Cuter, Cutest.

See No Evil

Hear No Evil and Hear No Evil

One For All and All For One





Little Black Beauty

Ahhhhh...to run in the fields...through mountain trails...through streams...and jumping over fences...what joy. Our Little Black Beauty is a highly spirited cult longing to share his joy with a very special owner.

9 know... adorable!

Hey!

9 love to run